

Spend my Super Leaving a Legacy for your community

One percent of over 65's don't claim their NZ Superannuation, leaving their superannuation entitlement in the hands of the government to spend.

The Spend my Super initiative enables you to donate some or all of your NZ Superannuation payments to support Wakatipu High School students in perpetuity through the WHS Foundation's Endowment Fund.

"An investment in knowledge pays the best interest."

- Benjamin Franklin -

Perpetual funding to benefit current & future generations.

An annual donation of your NZ Superannuation allowance of approximately \$20,000 per year grows substantially, enabling you to have a significant impact on the educational future of our Wakatipu youth.



How Spend my Super Works.

Choose a one-off or fortnightly donation. It's easy to donate, change or pause your

donations.

Easy setup and tax information

Set up your bank transfer OR complete our online Spend my Super Credit Card donation form. All donations over \$5 are tax-deductible. We will provide you with an annual donation statement to ensure you can claim your tax credit with ease.



Perpetual Giving

Your donation will be invested in our Endowment Fund to provide support to current and future WHS students.



Make an Impact

Receive regular updates on the significant impact your donation is having at Wakatipu High School.

whsf.nz

Registered Charity Number: CC49702 As a registered charity, all donations over \$5 are tax deductible.



Spend my Super Donation Intention Form

Name		
Address		
City	Phone	
E-Mail		

Preferred Initiatives to Support at WHS

The WHS Foundation Endowment Fund supports strategic initiatives at WHS to benefit current and future generations. Please let us know below if you have a special interest in any of the below areas:

Awhi: Hardship Support Fund	Wellbeing & Mental Health		Additional Teaching
Outdoor Education	Extracurricular Programmes including Sports, Arts, Music & C	Cultu	Staff ure
Other (Please specify)			

How to Donate your Superannuation

/alue of Donation \$								
Choose your Frequency:	Every two weeks	Other (please specify)						
Choose your Donation method:								
By automatic payment	t to our bank	Py cradit card						

By automatic payment to our bank account: ASB 12-3195-0023715-00

By credit card.

Please visit whsf.nz/spendmysuper to set up your donation.

You can tailor your Spend my Super donation to suit your circumstances.

- If you set up a donation via automatic payment, you can start, stop or adjust your donations through your own internet or phone banking.
- If you donate via credit card then please contact exec@whsf.nz to make adjustments once you have set up your initial donation.
- All donations over \$5 are tax-deductible and we will provide you with an annual donation statement to ensure you can claim your tax credit with ease or alternatively ask us about donating your Tax rebate through TaxGift.

Acknowledgment:

- I wish to donate to the WHS Foundation Endowment Fund through the Spend my Super initiative.
- In making this decision, I recognise that the Spend my Super donation will be invested and distributed with the WHS Foundation Endowment Fund as per the WHS Foundation's Investment and Spending Policies.
- I confirm that what is noted as my preferred initiatives to support, is simply an expression of my wishes and is not legally binding on the Trustees of the WHS Foundation.

Signature

whsf.nz

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